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**ATTORNEY FOR NORMAN D. & OLIVIA MATTSON,
WILLIAM W. & SANDRA WILSON, ISHAM & CHERE
KIMBELL, DAVID & GAIL WHEATON, HAROLD &
JUDY HICKMAN**

UNITED STATES BANKRUPTCY COURT
Northern District of Texas
Dallas Division

IN RE:

StatePark Building Group, Ltd.,	§	BANKRUPTCY NO.
et. al.,	§	04-33916-HDH-11
	§	(Jointly Administered)
	§	
DEBTORS	§	CHAPTER 11

STATEMENT PURSUANT TO BANKRUPTCY RULE 2019

The undersigned, as counsel for Norman D. and Olivia Mattson, William W. and Sandra Wilson, Isham and Chere Kimbell, David and Gail Wheaton and Harold and Judy Hickman, files this statement pursuant to Bankruptcy Rule 2019 and would respectfully show the Court as follows:

1.

The Names and Addresses of the Creditors Represented

I have been retained to represent the following creditors in this case:

Isham & Chere Kimbell
3986 Witten Drive
Colleyville, Texas 76034

Norman D. & Olivia Mattson
3967 Holiday Drive
Colleyville, Texas 76034

David & Gail Wheaton
3979 Witten Drive
Colleyville, Texas 76034

William W. & Sandra Wilson
3982 Witten Drive
Colleyville, Texas 76034

Harold & Judy Hickman
3975 Witten Drive
Colleyville, Texas 76034

2.

The Nature and Amounts of the Claims or Interests

Each of my Clients owns a town home in the development known as Spring Garden, which was developed by State Park Colleyville, Ltd. My Clients' claims arise from the acts and omissions of that developer and arose between their first contact with the project and the filing of this case. The claims are described in greater detail in the Claims that have been or will be filed on behalf of each of my Clients. The approximate amounts of the Claims are as follows:

Isham and Chere Kimbell	\$52,036
Norman D. and Olivia Mattson	\$104,820
David and Gail Wheaton	\$101,686
William W. and Sandra Wilson	\$61,686
Harold and Judy Hickman	\$76,686

3.

My Employment

I have been employed by each of these homeowners to represent their interests in this case. With respect to each homeowner listed, I have been employed within the last 45 days. I do not personally own any claims against the Debtor in this matter.

4.

Legal Services Agreement

Each of my Clients has signed a Legal Services Agreement in substantially the form attached as Exhibit "A".

Respectfully Submitted,

By: /s/ Mark B. French
Mark B. French
State Bar #07440600

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KIMBELL, NORMAN D. & OLIVIA
MATTSON, DAVID & GAIL WHEATON,
WILLIAM W. & SANDRA WILSON,
HAROLD & JUDY HICKMAN

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Mark B. French
Mark B. French

CERTIFICATE OF SERVICE

I, Mark B. French, do hereby certify that a true and correct copy of the above and foregoing Statement Pursuant to Bankruptcy Rule 2019 was served on the date that the instrument was filed electronically. Service was accomplished electronically and/or by first class mail to following:

Davor Rukavina
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Dallas, Texas 75242

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/s/ Mark B. French
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